

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/12/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hembly International Holdings Limited
Date Submitted	07/01/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03989</u> Descrip	ption : Ordinary		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	use)			
Balance at close	of the mont	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : **200,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	532,504,000	N/A	N/A	N/A
Increase/ (decrease) during the month	125,800,000			
Balance at close of the month	658,304,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	0	300,000	0	0	300,000	6,116,822
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
(Note 1)			·			
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
<u> </u>						
shares			·			
(Note 1)						
		То	tal A. (Ordi	nary shares)	300,000	
			(Prefer	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised du	ring the month	from exercise				
options (State current				57,430.00		
1	57			, • •		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	ouer which and	to be Listed]	For Main Board	and GEM lister	d issuers
Description of warrants Date of expiry - dd/mm/yyyy) 1. Non-listed warrant		f Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Ivon-listed warrant	-					
	HK\$	350,000.00	350,000.00	350,000.00	500,000	0
(31 / 07 / 2011) Stock code (if listed) Class of shares		N/A	<u>-</u>			
issuable (Note 1)		Ordinary shares	5			
Subscription price	Н	K\$0.70 per warrant				
EGM approval date			-			
(if applicable)	()					
(dd/mm/yyyy)2.	(- / -	/-)	-			
2.	-					
	-					
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			-			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3.	· · · · ·		_			
	-					
(/ /)						
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	<i>.</i>					
	(/	/)	-			
4.	_					
	-					
(/ /)						
Staals and a (if listed)						
Class of shares			-			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
(((() (() () () () () () () () () () ()	(/	· J	-			
		To	otal B. (Ordi	nary shares) 50	0,000	
			· ·	ence shares) N/		
			((Other class) N/	'A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	<u>HK\$</u> Ordinary shares HK\$1.20 (09/12/2009)	0 N/A	120,000,000	556,040,000	100,000,000	463,366,666
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefer	nary shares) 100 ence shares) <u>N/4</u> (Other class) <u>N/4</u>	A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.	-	
shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	Ordinar	<u>y</u>		
3.	Placing	At price : HK\$ <u>2.60</u>		(17/12/20	09)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	25,000,000	0
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	F	For	Main	Boar	rd and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						monui
		Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of	Class of shares repurchased (Note 1)	-	/ /			
0.	shares	Cancellation date : (dd/mm/yyyy) EGM approval date:		/ /			
		(dd/mm/yyyy)					
		Class of shares redeemed (Note 1)	_				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main E	Board an	nd GEM listed i	ssuers
	Type of Issue				sh issi	No. of new ares of issuer ued during the onth pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	e (/ / (/ /			
			(dd/mm/yyyy) Class of shares issuable	e			
10.	Other (Please specify)	At price : State	(Note 1) – Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /			
			Total E. (P	(Ordinary sl Preference sl (Other	hares) <u>2</u> hares) <u>N</u> class) <u>N</u>	J/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	125,800,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: <u>Ngok Yan Yu</u>

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.