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HEMBLY INTERNATIONAL HOLDINGS LIMITED

恒寶利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03989)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 3 MARCH 2010 RELATING TO

PROPOSED ISSUE OF CONVERTIBLE BONDS AND PLACING SHARES

The Board is pleased to announce that the resolution approving the Subscription Agreement issue and allotment of 9,341,000 Placing Shares, issue of the Convertible Bonds in the principal amount of HK\$156 million and issue and allotment of Conversion Company Shares was duly passed by the Shareholders attending and voting at the EGM.

Reference is made to the announcement made by the Company dated 29 January 2010 and the circular issued by the Company dated 12 February 2010 (the “**Circular**”) in relation to, among other things, the proposed issue of the Convertible Bonds and the Placing Shares. Unless the context requires otherwise, terms used herein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolution approving the Subscription Agreement issue and allotment of 9,341,000 Placing Shares, issue of the Convertible Bonds in the principal amount of HK\$156 million and issue and allotment of Conversion Company Shares was duly passed by the Shareholders attending and voting at the EGM by way of poll at the EGM held on 3 March 2010. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the Company has 763,670,000 Shares in issue. No Shareholder is required to abstain from voting or is entitled to vote only against the resolution proposed at the EGM.

Details of the poll results in respect of the resolution proposed at the EGM are as follows:

FOR	AGAINST	Total number of votes
votes (%)	votes (%)	
167,949,284 (100%)	0 (0%)	167,949,284

By order of the Board
Hembly International Holdings Limited
Ngok Yan Yu
Chairman

Hong Kong, 3 March 2010

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Ngok Yan Yu, Mr. Marcello Appella and Mr. Chan Tak Yan; two non executive directors, namely Mr. Ho Gilbert Chi Hang and Mr. Mok Chung Kwan, Stephen and four independent non-executive directors, namely Mr. Lo Ming Chi, Charles, Mr. Pao Ping Wing, Mr. Kwan Hung Sang, Francis and Mr. Cheng Kai Tai, Allen.