

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Hembly International Holdings Limited
Date Submitted	04/03/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>03989</u> Descrip	ption : Ordinary			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,000,000,000	0.1	200,000,000	
Increase/(decrease)	0		0	
Balance at close of the month	2,000,000,000	0.1	200,000,000	
(2) Stock code : <u>N/A</u> Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decrea	use)			
Balance at close	of the mont	th		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	698,304,000	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	65,366,000			
Balance at close of the month	763,670,000			

III. Details of Movements in Issued Share Capital

option scheme issuer issued during issuer which may be	Share Options (under	Share Option	Schemes of the	e Issuer)			
including EGM approval date (d/mm/yyyy) and class of shares issuable issued pursuant fuered as at close of the month thereto issued pursuant fuered as at close of the month thereto 1.share option scheme approved by shareholders on (15/06/2006) ordinary shares (Note 1) 0 0 0 0 5,793,993 2.	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mn/yyyy) and class of shares issuable Movement during the month thereto as at close of the month 1.share option 0 0 0 0 0 0 5,793,993 scheme approved by shareholders 0 0 0 0 5,793,993 ordinary shares							
Note: Indicating the normalization of the state of the second s							issued pursuant thereto
$\begin{array}{c c c c c c c c c c c c c c c c c c c $			Movement dur	ing the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.share option 0 0 0 0 0 5,793,993 scheme approved by shareholders 0 0 0 0 5,793,993 on (15/06/2006) ordinary shares				0		-	
1.share option 0 0 0 0 0 5,793,993 scheme approved by shareholders 0 0 0 0 5,793,993 ordinary shares							
scheme approved by shareholders on (15/06/2006) ordinary shares	issuable	Granted	Exercised	Cancelled	Lapsed		
approved by shareholders on (15/06/2006) ordinary shares (Note 1)	1.share option	0	0	0	0	0	5,793,993
shareholders on (15/06/2006) ordinary shares (Note 1) 2.	scheme						
shareholders on (15/06/2006) ordinary shares (Note 1) 2.	approved by						
$ \begin{array}{c} \hline on (15/06/2006) \\ \hline ordinary shares \\ \hline (Note 1) \\ \hline \\ $							
ordinary shares							
(Note 1) 2.							
2.	· ·						
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{(/)} = \frac$	(10010-1)						
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)} = \frac{1}{(/)} = \frac$	2						
(Note 1) 3.	<u></u>						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	(/ /)						
3.	shares						
Image: shares Image: shares (Note 1) Image: shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
Total A. (Ordinary shares) (Preference shares) (Other class) N/A Total funds raised during the month from exercise of N/A				·			
$(Preference shares) \qquad \boxed{\frac{N/A}{N/A}}$ Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A			То				
Total funds raised during the month from exercise of				(Prefer	ence shares)	N/A	
				(Other class)	N/A	
	Total funds raised dur	ing the month	n from exercise	of			
	- ,						

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy) <u>1. Non-listed warrant</u>		of Nominal v	value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	0	0		0	0	0
(31 / 07 / 2011) Stock code (if listed) Class of shares			N/A				
issuable (Note 1)	1	Ordinary HK\$0.70 per v					
EGM approval date (if applicable) (dd/mm/yyyy)		- / -)					
2.	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)					
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		/)					
(/ /) Stock code (if listed)	-						
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Tota	(Prefere	nary shares) <u>N/</u> ence shares) <u>N/</u> Other class) <u>N/</u>	A	

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes						
Stock code (if listed)	<u> </u>	508,040,000 N/A	78,440,000	429,600,000	65,366,000	357,999,999
Class of shares issuable (Note 1)	Ordinary shares					
Subscription price	HK\$1.20					
EGM approval date (if applicable) (dd/mm/yyyy)) 2. Convertible Bonds	(09/12/2009)					
(See Remarks)						
(~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~						
	HK\$					
Stock code (if listed) Class of shares		N/A				
issuable (Note 1)	Ordinary shares					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	HK\$2.50 (03/03/2010)					
3.						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordi	inary shares) 65,	366,000	
			(Prefer	ence shares) N/A	A	-
			((Other class) N/A	ł	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>Ordinar</u>	У		
3.	Placing	At price : HK\$ <u>1.67</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(03/03/20	10)	See Remarks	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Tura of Ionua	F	For	Main	Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						monu
		Class of shares issuable (Note 1)	_				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	C	/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /			
		Class of shares redeemed (Note 1)					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	_				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main Boa	rd and GEM listed	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary shar eference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	65,366,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Pursuant to the Subscription Agreement dated 29 January 2010, the Company has conditionally agreed

to issue, and the Subscriber has conditionally agreed to subscribe for, the Convertible Bonds in the

principal amount of HK\$156,000,000 and 9,341,000 Placing Shares at the price of HK\$1.67 per Share,

details of which has been set out in the announcement dated 29 January 2010.

Submitted by: <u>Ngok Yan Yu</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.