

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/09/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Environmental Energy Holdings Limited				
Date Submitted	05/10/2010				

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03989</u> Descri	iption : Ordinary		
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	se)				
Balance at close	of the mo	onth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 200,000,000

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	849,461,000	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	148,400,000					
Balance at close of the month	997,861,000					

III. Details of Movements in Issued Share Capital

Particulars of share		Schemes of the	e issuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date	١	Accompant dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and	ľ	viovement dui	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	14,300,000	0	0	0	0	19,287,866
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordi	nary shares)	N/A	
			(Prefer	ence shares)	N/A	
				Other class)	N/A	
Total funds raised du	ring the month	from exercise	of			
options (State curren			N/A			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrant							
	HK\$	0	0		0	0	0
(31 / 07 / 2011)		N					
Stock code (if listed) Class of shares		N	<u>/A</u>				
issuable (Note 1)		Ordinary shar					
Subscription price	H	K\$0.70 per warra	int				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(-/-	/-)					
2.							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
3.	(/ /)					
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	()	()					
(dd/mm/yyyy)	(/ ,)					
	•						
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)			_				
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ ,	/)					
			Total D	(Ond:	ary charce) NI	٨	
			Total B.		nary shares) <u>N/</u> ence shares) <u>N/</u>		
					Other class) $\frac{N}{N}$		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month 1. Convertible notes HK\$ 429,600,000 0 429,600,000 0 364,067,796 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.18 EGM approval date (if applicable) (dd/mm/yyyy)) (09/12/2009) 2. Convertible Bonds 156,000,000 156,000,000 0 62,400,000 HK\$ 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.50 EGM approval date (if applicable) (dd/mm/yyyy) (03/03/2010)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2		
(/ / _)		
shares (Note 1)		
3.		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue mc Class of shares issuable (Note 1) Class of shares issuable (Note 1)		1 Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : $(dd'nmu'yyy)$ $(///)$ EGM approval date: $(dd'nmu'yyy)$ EGM approval date: $(///)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(dd'nmu'yyy)$ $(///)$ 2. Open offer At price : State currency Issue and allotment date : $(dd'nmu'yyy)$ $(///)$ 3. Placing At price : HK\$ Class of shares issuable $Ordinary$ ($///)$ $(///)$ 3. Placing At price : HK\$ Issue and allotment date : $(dd'nmu'yyy)$ $(///)$ 4. Bonus issue Class of shares issuable $(///)$ $(///)$ 4. Bonus issue Issue and allotment date : $(///)$ $(///)$ 4. Bonus issue Issue and allotment $(///)$ $(///)$	Type of Issue						monui
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 2. Open offer At price : State 2. Open offer At price : State Guass of shares issuable							
(dd/mm/yyyy) = (dd/mm/yyy) = (dd/mm/yyyy) = (dd/mm/yyyy) = (dd/mm/yyyy) = (1. Rights issue	At price : State		(/ /)		
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment date : $(dd/mm/yyyy)$ (/ /) EGM approval date: $(dd/mm/yyyy)$ (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) 3. Placing At price : HK\$ Class of shares issuable Ordinary (Note 1) 3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) Glass of shares issuable (/ /) EGM approval date: (/ /)) EGM approval date: (/ /))							
(dd/mm/yyyy) ((/ /)) $(dd/mm/yyyy) (/ /)$	2. Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) Issue and allotment (///) Glass of shares issuable (///) Issue and allotment date : (///) (///) EGM approval date: (///) Issue and allotment (///)			EGM approval date: (dd/mm/yyyy)	(/ /)		
3. Placing At price : HK\$ Issue and allotment date : (//) Begy approval date: (//) GM approval date: (//) Class of shares issuable			Class of shares issuable	Ordina	ury		
 3. Placing At price : HK\$ liste and allotment date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue I					-		
Class of shares issuable	3. Placing	At price : HK\$		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							
	4. Bonus issue						
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of issue Class of shares issuable Class of shares issuable		Type of Issue	F	For Mai	in Boa	rd and GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (//) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Class of shares (//) 6. Repurchase of shares Class of shares (//) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price: State currency Class of shares issuable (//) 8. Consideration issue At price: State currency Lsue and allotment (//) 8. Consideration issue At price: State currency Lsue and allotment (//) 8. Consideration issue At price: State currency Lsue and allotment (//)		Type of issue					
3. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1)							
(dd/mm'yyyy) = math ddd/mm'yyyy) = math ddd/mm'yyyy = math ddd/mm'yyyy) = math ddd/mm'yyyy) = math ddd/mm'yyyy = math ddd/mm'yyy = math ddd/mm'yyy = math ddd/mm'yyy = math ddd/mm'yyy = math ddd/mm'yyyy = math ddd/mm'yyy = math ddd/mm'yyy = math ddd/mm'yyy = ma	5.	Scrip dividend At price : State currency —		(/ ,	/)		
6. Repurchase of shares Cancellation date : $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) EGM approval date: $(//)$ (d/mm/yyyy) Class of shares			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares Class of shares Redemption of shares Redemption date : $(/ /)$ (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (// /) gate: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	6.	Repurchase of shares		(/ ,	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
7. Redemption of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ 8. Consideration issue At price : State currency Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
shares $(dd/mn/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price: State currency — Issue and allotment date: $(dd/mm/yyyy)$ EGM approval date: $(//)$							
EGM approval date: (/ /) (dd/mm/yyyy)	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ ,	/)		
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date:	(/ ,	/)		
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)							
Eon approval date.	8.	Consideration issue At price : State currency —		(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)		

	Type of Issue			For Main Bo	And and GEM listed issuers No. of new shares of issuer issued during the month pursuant thereto issued pursuant thereto a close of month	of nich e l nt s at the
				Class of shares issuable(<i>Note 1</i>)		
9.	Capital reorganisation			Issue and allotment (/ / date : (dd/mm/yyyy))	
				EGM approval date: (/ / (dd/mm/yyyy))	
				Class of shares issuable Ordinary (Note 1)		
10.	Other To-up Placing	At price : HK\$	0.537	Issue and allotment (08/09/201 date : (dd/mm/yyyy)))	
				EGM approval date: (/ / (dd/mm/yyyy))148,400,000	
				(Preference sha	rres) <u>148,400,000</u> rres) <u>N/A</u> ass) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	148,400,000			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Submitted by: Wong Bing Ni

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.