

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/11/2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	New Environmental Energy Holdings Limited
Date Submitted	03/12/2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03989</u> Descri	iption : Ordinary		
	No. of ordinary shares	Par value (<i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.1	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	0.1	200,000,000
(2) Stock code : <u>N/A</u> Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preced	ing month			
Increase/(decreas	se)				
Balance at close	of the mo	onth			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,008,029,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	2,184,039			
Balance at close of the month	1,010,213,039			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month	h	thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur	ing the month	1	-	
class of shares				Lapsed /		
issuable	Granted	Exercised	Cancelled	(Adjusted)		
1.share option	0	2,184,039	0	(242,595)	2,184,039	15,390,805
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
(Note 1)				·		
(101011)						
2.						
<u></u>						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)				·		
(Note 1)		Tot	tal A (Ord	inary shares)	2,184,039	
		10		•		
			· ·	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise		10.054.00		
options (State currence	cy)		HK\$8	19,956.80		

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Warrants to Issue Shares of the Iss	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value close of preceding mon	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrant							
	HK\$	0	0		0	0	0
(31 / 07 / 2011) Stock code (if listed)		N	/ <u>A</u>				
Class of shares issuable (<i>Note 1</i>)		Ordinary shar	es				
Subscription price	H	K\$0.70 per warra					
EGM approval date (if applicable)							
(dd/mm/yyyy)	(-/-	/-)					
2.							
(/ /) Stock code (if listed) Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		/)					
3.	-						
·							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			 				
Subscription price EGM approval date							
(if applicable)	()	(
(dd/mm/yyyy)	(/ /)					
	- -						
· · · · · · · · · · · · · · · · · · ·			<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/)	/)					
	, · · · · ·	,		(0 ¹	• • - •		
		,	Total B.	(Prefere	hary shares) <u>N/</u> ence shares) <u>N/</u>	A	
				((Other class) <u>N/</u>	A	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month 1. Convertible notes HK\$ 417,600,000 0 417,600,000 0 353,898,305 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.18 EGM approval date (if applicable) (dd/mm/yyyy)) (09/12/2009) 2. Convertible Bonds 156,000,000 156,000,000 62,400,000 HK\$ 0 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.50 EGM approval date (if applicable) (dd/mm/yyyy) (03/03/2010)3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)	-	
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D (Ordinary shares)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
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	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (N_{oto}, I)				
1.	Rights issue	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Outing			
			Class of shares issuable (Note 1)	<u>Ordina</u>	<u>ry</u>		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	<u> </u>		<u>I BOa</u>	rd and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
		Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main Board and GEM listed in	ssuers
	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable(<i>Note 1</i>)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable Ordinary (Note 1)	
10.	Other (please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
		_	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,184,039		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: Wong Bing Ni

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.