

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm	<b>1/yyyy):</b>	30/04/2013			
To: Hong Kong Exchanges and	d Clearins	g Limited			
Name of Issuer	New En	vironmental Energy I	Holdings Lim	ited	
Date Submitted	06/05/20	013			
I. Movements in Authorised Sh	ıare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>03989</u>	Descrip	otion: Ordinary			
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding n	nonth	6,000,000,000	0.1	600,000,000	
Increase/(decrease)		0		0	
Balance at close of the month		6,000,000,000	0.1	600,000,000	
(2) Stock code: N/A	Descrip	otion:			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth				
Increase/(decrease)					
Balance at close of the month					

Stock code:	N/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding mont	h		
Increase/(decrease	e)			
Balance at close o	f the month			
3. Other Classes o	f Shares			
3. Other Classes of Stock code:		escription :		
		No. of other classes of shares	Par value (State currency)	
	N/A Do	No. of other classes of shares	Par value (State	Authorised share capital
Stock code:	N/A Do	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,862,257,039	N/A	N/A	N/A
Increase/ (decrease) during the month	<u>-</u>			
Balance at close of the month	1,862,257,039			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under	Snare Option	Schemes of the	e issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month		ì	thereto	as at close of the month
(dd/mm/yyyy) and —			8		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	0	0	0	0	0	4,101,532
scheme						
approved by						
shareholders						
on (15/06/2006)						
<u> </u>						
ordinary shares			<u> </u>			-
(Note 1)						
2.						
shares						
		<del></del>	<u> </u>			
(Note 1)						
3.						
( / / )						
shares						
(Note 1)			<u> </u>			
(11016 1)		$T_{\Delta}$	tal A (Ord	inary shares)	N/A	
		10	,	•		
			,	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise				
options (State currenc	y)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of during th	ne value at close	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( -/- / - )				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / )					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
( / / )					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
			Ordinary shares) N/ eference shares) N/ (Other class) N/	A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible notes 193,000,000 0 193,000,000 170,796,460 HK\$ 0 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$1.13 EGM approval date (if applicable) (dd/mm/yyyy)) (09/12/2009)2. Convertible Bonds 156,000,000 0 156,000,000 0 65,000,000 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$2.40 EGM approval date (if applicable) (03/03/2010)(dd/mm/yyyy) 3. Convertible Bonds HK\$ 100,000,000 0 100,000,000 0 250,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary shares Subscription price HK\$0.40 EGM approval date (if applicable) (dd/mm/yyyy) (19/01/2012)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
2.		
shares (Note 1)		
3		
-		
( / / ) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	
	I	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during the issuer which month pursuant may be thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) Ordinary Class of shares issuable (*Note 1*) (//)Issue and allotment 3. Placing At price: HK\$ date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_ (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers

	Type of Issue		1	OI Walli	Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1 of Walli Do	ard and OLIVI fisted	
				No. of new	No. of new
				shares of issuer	shares of
				issued during the	
				month pursuant	may be
				thereto	issued
					pursuant
					thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable		
			(Note 1)		
9.	Capital		Issue and allotment	)	
٠.	reorganisation		date : (dd/mm/yyyy)		
	8				
			EGM approval date: ( / /	)	
			(dd/mm/yyyy)		
			Class of shares issuable Ordinary		
10	Other				
10.	(please specify)		(Note 1)		
	(piease specify)	At price : HK\$	Issue and allotment ( / / )		
		At plice. HK\$	issue and anothern		
			date : (dd/mm/yyyy)		
			EGM approval date: ( / / )		
			(dd/mm/yyyy)		
			(dd/IIIII/yyyy)		<u> </u>
			Total E. (Ordinary sha		-
			(Preference sha		-
			(Other cl	ass) <u>IN/A</u>	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

For Main		

Remarks (if any):
Submitted by: Wong Bing Ni
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.