

For the month ended (dd/mm/yyyy):

### Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearin  | ng Limited               |                  |   |
|--------------------------------------|--------------------------|------------------|---|
|                                      | al Environment<br>3/2015 | Holdings Limited |   |
| I. Movements in Authorised Share Cap | oital                    |                  |   |
| 1. Ordinary Shares                   |                          |                  |   |
| (1) Stock code : <u>03989</u> Descr  | ription : Or             | dinary           |   |
|                                      | No. of ordi<br>shares    |                  | Authorised share capital (HK\$)           |
| Balance at close of preceding month  | 6,000,000,000            | 0.1              | 600,000,000                               |
| Increase/(decrease)                  | 0                        |                  | 0   |
| Balance at close of the month        | 6,000,000,000            | 0.1              | 600,000,000                               |
| (2) Stock code : <u>N/A</u> Descr    | ription:                 |                  |   |
|                                      | No. of ordi<br>shares    |                  | Authorised share capital (State currency) |
| Balance at close of preceding month  |                          |                  |   |
| Increase/(decrease)                  |                          |                  |   |
| Balance at close of the month        |                          |                  |   |

28/02/2015

| Stock code: N/A                  | Description :                  |                                  |   |
|----------------------------------|--------------------------------|----------------------------------|---|
|                                  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth                           |                                  |   |
| Increase/(decrease)              |                                | _                                |   |
| Balance at close of the month    |                                | _                                |   |
| 3. Other Classes of Shares       |                                |                                  |   |
| Stock code: N/A                  | Description :                  |                                  |   |
|                                  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth                           |                                  |   |
|                                  |                                | _                                |   |
| Increase/(decrease)              |                                |                                  |   |

# II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |  |  |
|--|---------------|-------------|------------------|----------------------|--|--|
|  | (1)           | (2)         | shares           | of shares            |  |  |
| Balance at close of preceding month      | 4,731,504,664 | N/A         | N/A              | N/A                  |  |  |
| Increase/ (decrease)<br>during the month | <u>-</u>      |             |                  |                      |  |  |
| Balance at close of the month            | 4,731,504,664 |             |                  |                      |  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of sare option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed  1. share option of the month of th | Snare Options (under s | Snare Option  | Schemes of the | e issuer)     |               | N                    | NI C                     |
|--|------------------------|---------------|----------------|---------------|---------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyyy) and class of shares issuable  | Particulars of share   |               |                |               |               | No. of new shares of | No. of new shares of     |
| approval date (dd/mm/yyyy) and class of shares issuable  |                        |               |                |               |               |                      |                          |
| Cldd/mm/yyyy) and class of shares   Samuel   Cancelled   Lapsed   Lapsed   |                        |               |                |               |               |                      |                          |
| Class of shares   Issuable   Granted   Exercised   Cancelled   Lapsed  |                        |               | Movement dur   | ing the month | 1             | tnereto              | as at close of the month |
| Same option   Scheme   Approved by   Shareholders   Shares   Sha   |                        |               |                |               |               |                      |                          |
| Lishare option   Scheme   approved by   shareholders   on (15/06/2006)   ordinary shares   (Note I)  |                        | C . 1         | г . 1          | C 11 1        | т 1           |                      |                          |
| Scheme   approved by   shareholders   on (15/06/2006)   ordinary shares   (Note 1)   |                        |               |                |               |               |                      | 2.502.200                |
| approved by   shareholders   on (15/06/2006)   ordinary shares   (Note 1)  |                        | 0             | 0              | 0             | 0             | 0                    | 2,703,288                |
| Shareholders   On (15/06/2006)   Ordinary shares   (Note 1)  | scheme                 |               |                |               |               |                      |                          |
| On (15/06/2006)   Ordinary shares   (Note 1)   | approved by            |               |                |               |               |                      |                          |
| ordinary shares (Note 1)  2.  (/ / )   | shareholders           |               |                |               |               |                      |                          |
| ordinary shares (Note 1)  2.  (/ / )   | on (15/06/2006)        |               |                |               |               |                      |                          |
| (Note 1)  2.  (/ / ) shares (Note 1)  3.  (/ / ) shares (Note 1)  Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) N/A N/A Total funds raised during the month from exercise of  |                        |               |                |               |               |                      |                          |
| 2  |                        | -             |                | <del>-</del>  | -             |                      |                          |
| ( / / ) shares (Note 1)  3. (/ / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of   | (IVOIC I)              |               |                |               |               |                      |                          |
| ( / / ) shares (Note 1)  3. (/ / ) shares (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of   | 2                      |               |                |               |               |                      |                          |
| Content of the cont   | <u>Z.</u>              |               |                |               |               |                      |                          |
| Content of the cont   |                        |               |                |               |               |                      |                          |
| Content   3.   |                        |               |                |               |               |                      |                          |
| Content   3.   |                        |               |                |               |               |                      |                          |
| Content of the cont   | _ ( / / )              |               |                |               |               |                      |                          |
| 3.  (Note 1)  Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total funds raised during the month from exercise of   | shares                 |               |                |               |               |                      |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of  | (Note 1)               |               |                | ·             |               |                      |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of  |                        |               |                |               |               |                      |                          |
| Total A. (Ordinary shares)  (Note 1)  Total A. (Ordinary shares)  (Preference shares)  (Other class)  N/A  N/A  N/A  Total funds raised during the month from exercise of  | 3                      |               |                |               |               |                      |                          |
|  | <del>3.</del>          |               |                |               |               |                      |                          |
|  |                        |               |                |               |               |                      |                          |
|  |                        |               |                |               |               |                      |                          |
|  |                        |               |                |               |               |                      |                          |
|  | ( / / )                |               |                |               |               |                      |                          |
|  |                        |               | -              | <u> </u>      |               |                      |                          |
| (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of   | (Note 1)               |               |                |               |               |                      |                          |
| (Other class) N/A  Total funds raised during the month from exercise of  |                        |               | То             | tal A. (Ord   | inary shares) | N/A                  |                          |
| Total funds raised during the month from exercise of   |                        |               |                | (Prefer       | rence shares) | N/A                  |                          |
| Total funds raised during the month from exercise of   |                        |               |                |               | (Other class) | N/A                  |                          |
|  | Total funds raised dur | ing the month | from exercise  |               | ,             |                      |                          |
| <u></u>  |                        |               |                |               |               |                      |                          |
|  |                        | ,             |                |               |               |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal thereto Description of warrants nominal close of during the value at close month (Date of expiry - dd/mm/yyyy) value preceding month month of the month 1. Unlisted Warrants HK\$ 296,000,000 0 296,000,000 0 370,000,000 (14/4/2015)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HK\$0.80 Subscription price EGM approval date (if applicable) ( -/- / - ) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible        | e into Shares of the Is        | ssuer which are to                 | be Listed)                       |                                |  |  |
|---------------------------------------|--------------------------------|------------------------------------|----------------------------------|--------------------------------|--|--|
| Class and description                 | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <ol> <li>Convertible Bonds</li> </ol> |                                |                                    |                                  |                                |  |  |
|                                       | RMB                            | 61,511,580                         | 0                                | 61,511,580                     | 0  | 268,965,517  |
| Stock code (if listed)                |                                | N/A                                |                                  |                                |  |  |
| Class of shares                       |                                |                                    |                                  |                                |  |  |
| issuable (Note 1)                     | Ordinary shares                |                                    |                                  |                                |  |  |
| Subscription price                    | RMB0.2286969                   |                                    |                                  |                                |  |  |
| EGM approval date (if applicable)     |                                |                                    |                                  |                                |  |  |
| (dd/mm/yyyy))                         | (29/12/2014)                   |                                    |                                  |                                |  |  |
|                                       | (29/12/2014)                   |                                    |                                  |                                |  |  |
| 2.                                    |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
| C+ 1 1 ('C1' + 1)                     |                                |                                    |                                  |                                |  |  |
| Stock code (if listed)                |                                |                                    |                                  |                                |  |  |
| Class of shares                       |                                |                                    |                                  |                                |  |  |
| issuable (Note 1)                     |                                |                                    |                                  |                                |  |  |
| Subscription price                    |                                |                                    |                                  |                                |  |  |
| EGM approval date                     |                                |                                    |                                  |                                |  |  |
| (if applicable)<br>(dd/mm/yyyy)       |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
| 3.                                    |                                |                                    |                                  |                                |  |  |
| -                                     |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
| Stock code (if listed)                |                                |                                    | _                                | _                              | _  |  |
| Class of shares                       | _                              | _                                  |                                  |                                |  |  |
| issuable (Note 1)                     |                                |                                    |                                  |                                |  |  |
| Subscription price                    |                                |                                    |                                  |                                |  |  |
| EGM approval date                     |                                |                                    |                                  |                                |  |  |
| (if applicable)                       |                                |                                    |                                  |                                |  |  |
| (dd/mm/yyyy)                          |                                |                                    |                                  |                                |  |  |
| 4.                                    |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
|                                       |                                |                                    |                                  |                                |  |  |
| Stock code (if listed)                |                                |                                    |                                  |                                |  |  |
| Class of shares                       |                                |                                    |                                  |                                |  |  |
| issuable (Note 1)                     |                                |                                    |                                  |                                |  |  |
| Subscription price                    |                                |                                    |                                  |                                |  |  |
| EGM approval date                     |                                |                                    |                                  |                                |  |  |
| (if applicable)                       |                                |                                    |                                  |                                |  |  |
| (dd/mm/yyyy)                          | ( / / )                        |                                    | T / 10 /0 "                      | 1                              |  |  |
|                                       |                                |                                    |                                  | nary shares) N/A               |  | -  |
|                                       |                                |                                    |                                  | ence shares) $\frac{N/A}{N/A}$ |  | -  |
|                                       |                                |                                    | (1                               | Other class) N/A               | 1  | =  |
|                                       |                                |                                    |                                  |                                |  |  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 2   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3   |  |   |
| -   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Type    | e of Issue |                           |   |         | issued during the<br>month pursuant<br>thereto | issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------|------------|---------------------------|---|---------|--|--|
| -71     |            |                           | Class of shares issuable                |         |  |  |
|         |            |                           | (Note 1)                                |         | -  |  |
| 1. Rig  | hts issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |  |
|         |            |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |
|         |            |                           |   |         |  |  |
|         |            |                           | Class of shares issuable (Note 1)       |         |  |  |
| 2. Ope  | en offer   | At price : State currency | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |  |
|         |            |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |
|         |            |                           |   |         |  |  |
|         |            |                           | Class of shares issuable (Note 1)       |         |  |  |
| 3. Plac | cing       | At price : HK\$           | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |  |
|         |            |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |
|         |            |                           |   |         |  |  |
|         |            |                           | Class of shares issuable (Note 1)       |         |  |  |
| 4. Bor  | nus issue  |                           | Issue and allotment date: (dd/mm/yyyy)  | ( / / ) |  |  |
|         |            |                           | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |  |

For Main Board and GEM listed issuers

|    | Towns of Lance       |                               |  |       |   | No. of new<br>shares of issuer<br>issued during the<br>month pursuant<br>thereto | No. of new shares of |
|----|----------------------|-------------------------------|--|-------|---|--|----------------------|
|    | Type of Issue        |                               |  |       |   |  | monu                 |
|    |                      | At price . State              | Class of shares issuable (Note 1)  Issue and allotment   | ( / / |   |  |                      |
| 5. | Scrip dividend       | At price : State currency ——— | date : (dd/mm/yyyy)  | `     |   |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / / | ) |  |                      |
| 6. | Repurchase of shares |                               | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / |   |  |                      |
|    |                      |                               | Class of shares  |       |   |  |                      |
|    |                      |                               | redeemed (Note 1)  |       |   |  |                      |
| 7. | Redemption of shares |                               | Redemption date: (dd/mm/yyyy)  | ( / / | ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / / | ) |  |                      |
|    |                      |                               |  |       |   |  |                      |
|    |                      |                               | Class of shares issuable (Note 1)  |       |   |  |                      |
| 8. | Consideration issue  | At price : State currency     | Issue and allotment date : (dd/mm/yyyy)  | ( / / | ) |  |                      |
|    |                      |                               | EGM approval date: (dd/mm/yyyy)  | ( / / | ) |  |                      |
|    |                      |                               |  |       |   |  |                      |

### For Main Board and GEM listed issuers

|          |                  |                | го                       | i Maili Duai    | u and Gelvi listed is       |                           |
|----------|------------------|----------------|--------------------------|-----------------|-----------------------------|---------------------------|
|          |                  |                |                          |                 | No. of new shares of issuer | No. of new shares of      |
|          |                  |                |                          |                 | issued during the           | issuer which              |
|          |                  |                |                          |                 | month pursuant              | may be                    |
|          |                  |                |                          |                 | thereto                     | issued                    |
|          |                  |                |                          |                 | uicicio                     |                           |
|          |                  |                |                          |                 |                             | pursuant<br>thereto as at |
|          |                  |                |                          |                 |                             | close of the              |
|          | TD 0.T           |                |                          |                 |                             | month                     |
|          | Type of Issue    |                |                          |                 |                             | monui                     |
|          |                  |                | C1                       |                 |                             |                           |
|          |                  |                | Class of shares issuable |                 |                             |                           |
|          |                  |                | (Note 1)                 |                 |                             |                           |
| 9.       | Conital          |                | T 1 11                   | ( / / )         |                             |                           |
| 9.       | Capital          |                | Issue and allotment      | ( ' ' )         |                             |                           |
|          | reorganisation   |                | date: (dd/mm/yyyy)       |                 |                             |                           |
|          |                  |                | EGM approval date:       | ( / / )         |                             |                           |
|          |                  |                | (dd/mm/yyyy)             |                 |                             |                           |
|          |                  |                | (4.4 3333)               |                 |                             |                           |
|          |                  |                |                          |                 |                             |                           |
|          |                  |                |                          |                 |                             |                           |
|          |                  |                |                          |                 |                             |                           |
|          |                  |                |                          |                 |                             |                           |
|          |                  |                | Class of shares issuable | <u>Ordinary</u> |                             |                           |
| 10.      | Other            |                | (Note 1)                 |                 |                             |                           |
|          | (please specify) |                | ,                        |                 |                             |                           |
|          |                  | At price: HK\$ | <br>Issue and allotment  | ( / / )         |                             |                           |
|          |                  |                | date: (dd/mm/yyyy)       |                 |                             |                           |
|          |                  |                | ( 3333)                  |                 |                             |                           |
|          |                  |                | EGM approval date:       | ( / / )         |                             |                           |
|          |                  |                | (dd/mm/yyyy)             |                 |                             |                           |
|          |                  |                |                          |                 |                             |                           |
|          |                  |                |                          |                 | > > 7.7.4                   |                           |
|          |                  |                |                          | Ordinary shar   |                             | =                         |
|          |                  |                | (Pre                     | eference share  |                             | -                         |
|          |                  |                |                          | (Other cla      | iss) <u>N/A</u>             | -                         |
| <u> </u> |                  |                |                          |                 |                             |                           |
|          |                  |                |                          |                 |                             |                           |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks (if any):  | For Main Board and GEM listed issuers |
|--|---------------------------------------|
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
|  |                                       |
| Submitted by: Wong Bing Ni   |                                       |
| Title: Company Secretary  (Director, Secretary or other duly authorised officer) |                                       |
|  |                                       |
|  |                                       |

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.