

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited				
Name of Issuer					
Date Submitted 06/	/05/2015				
I. Movements in Authorised Share C	'apital				
1. Ordinary Shares					
(1) Stock code : <u>03989</u> Des	scription : Ordinary		_		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	6,000,000,000	0.1	600,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	6,000,000,000	0.1	600,000,000		
(2) Stock code : <u>N/A</u> Des	scription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2015

Stock code: N/A De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A De	scription :		
		Par value (State	Authorised share
	No. of other classes of shares	currency)	capital (State currency)
Balance at close of preceding month	classes of shares	*	-
Balance at close of preceding month Increase/(decrease)	classes of shares	*	-

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,731,504,664	N/A	N/A	N/A	
Increase/ (decrease) during the month	-		_		
Balance at close of the month	4,731,504,664				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.share option 2,703,288 scheme approved by shareholders on (15/06/2006) ordinary shares (Note 1) shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal thereto close of the Description of warrants nominal close of during the value at close month (Date of expiry - dd/mm/yyyy) value preceding month month of the month 1. Unlisted Warrants 0 HK\$ 296,000,000 0 (14/4/2015)Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.80 EGM approval date (if applicable) (dd/mm/yyyy) (-/-/-) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) N/A Total B. (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds 61,511,580 0 0 268,965,517 **RMB** 61,511,580 Stock code (if listed) N/A Class of shares Ordinary shares issuable (Note 1) Subscription price RMB0.2286969 EGM approval date (if applicable) (dd/mm/yyyy)) (29/12/2014)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
2.		
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Class of shares issuable		Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date: (//) Class of shares issuable		Type of issue				_	
Class of shares issuable Class of shares iss	1.	Rights issue	At price : State currency				
2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) Class of shares issuable (//) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares issuable (//) Issue and allotment (//) Class of shares issuable (//) EGM approval date: (//)					(/ /)		
Class of shares issuable							
Class of shares issuable (Note 1) 3. Placing At price: HK\$ — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (Note 1) Class of shares issuable (//) (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//)	2.	Open offer			(/ /)		
(Note 1) 1 1 1 1 1 1 1 1 1 1					(/ /)		
At price: HK\$ Some of the content							
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	3.	Placing	At price : HK\$		(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				Class of shares issuable			
date: (dd/mm/yyyy) EGM approval date: (/ /)				(Note 1)			
LOW approvar date.	4.	Bonus issue		date: (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue			A Main B	oure	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-

For Main Board and GEM listed issuers

			For Main Board and GEW listed isst	
				No. of new
			shares of issuer	shares of
				ssuer which
			month pursuant	may be
			thereto	issued
				pursuant
				thereto as at
				close of the
	Type of Issue			month
			Class of shares issuable	
			(Note 1)	
0	Comital		Issue and allotment	
9.	Capital		155 W WITH WITH WITH	
	reorganisation		date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			(dd/mm/yyyy)	
			(3333)	
			0.1	
			Class of shares issuable Ordinary	
10.	Other		(Note 1)	
	(please specify)	1. 1. TITE	(11)	
		At price: HK\$ —	Issue and allotment	
			date : (dd/mm/yyyy)	
			EGM approval date: (/ /)	
			EGIN approvar date.	
			(dd/mm/yyyy)	
			Total E. (Ordinary shares) N/A	
			(Preference shares) N/A	
			(Other class) N/A	
			(/	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Wong Bing Ni	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.