

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	Clearing Limited		
	Capital Environmen 01/09/2015	t Holdings Limited	1
I. Movements in Authorised Shar	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>03989</u>	Description:	Ordinary	
	No. of or share		
Balance at close of preceding mo	nth <u>15,000,000,</u>	000 0.1	1,500,000,000
Increase/(decrease)			
Balance at close of the month	15,000,000,	000 0.1	1,500,000,000
(2) Stock code : N/A	Description :		
	No. of ore		capital
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

31/08/2015

Stock code : <u>N/A</u> Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Stock code : N/A Descr	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	9,463,009,328	N/A	N/A	N/A
Increase/ (decrease) during the month	290,148,962			
Balance at close of the month	9,753,158,290			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.share option	0	0	0	0	0	3,044,480
scheme						
approved by						
shareholders						
on (15/06/2006)						
ordinary shares						
(Note 1)	_					
(11016-1)						
2.						
<u>Z.</u>						
( / / )						
shares						
(Note 1)						
3.						
shares		-				-
(Note 1)		_				
		То	tal A. (Ordi	•		
			*	ence shares)		
			(	Other class)	N/A	
Total funds raised du	ring the month	from exercise	of			
options (State current			N/A			
	-					

Warrants to Issue Shares of the Iss	suer which are to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal vanominal close of value preceding to	of du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	·					<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.	•					
	-					
( / / )	· <del></del>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
( / / )	·					· -
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4.						
	·					<u> </u>
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordi	nary shares) N/	'A	
		iom D.		ence shares) N/		-
				Other class) N/		-
			(	, <u>- 11</u>		-

Convertibles (i.e. Convertib	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Convertible Bonds						
		C1 511 500	C1 511 500	0	200 140 062	0
Stock code (if listed)	RMB	61,511,580 N/A	61,511,580	0	290,148,962	0
Class of shares		14/14				
issuable (Note 1)	Ordinary shares					
Subscription price	RMB0.212					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(29/12/2014)					
2.	(2)/12/2014)					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.						
<del></del>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
	, , ,		Total C. (Ordin			_
				ence shares) $\frac{N/A}{N}$		_
			((	Other class) N/A	4	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
2.		
( / / )		
shares (Note 1)		
3		
-		
( / / ) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

					issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Type of Issu	ne					month
		Class of shares issuable (Note 1)				
1. Rights issue	e At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)		_		
3. Placing	At price: HK\$	Issue and allotment date : (dd/mm/yyyy)	( / / )	)		
		EGM approval date: (dd/mm/yyyy)	( / / )	)		
		Class of shares issuable (Note 1)		_		
4. Bonus issue	e	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			·			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
		Q <sub>1,1</sub>	Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							· -

For Main Board and GEM listed issuers

	1 of Main Board and GEM fisted issuers
	No. of new No. of new
	shares of issuer shares of
	issued during the issuer which
	month pursuant may be
	thereto issued
	pursuant
	thereto as at
	close of the
Type of Issue	month
Type of issue	
	Class of shares issuable
	(Note 1)
0 Comital	Issue and allotment ( / / )
9. Capital	155W WIIG WIIG WIIG
reorganisation	date : (dd/mm/yyyy)
	EGM approval date: ( / / )
	(dd/mm/yyyy)
	(our mining))))
	Class of shares issuable Ordinary
10. Other	
(please specify)	(Note 1)
	Issue and allotment ( / / )
At price : HK\$	issue and anothern
	date : (dd/mm/yyyy)
	FGM approval date: ( / / )
	EGIVI approvar date.
	(dd/mm/yyyy)
	Total E. (Ordinary shares) N/A
	(Preference shares) N/A
	(Other class) N/A
	(
1	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	290,148,962
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue)	ued Sh	are Capital").)

Remarks (if any):
Submitted by: Wong Bing Ni
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.